

Sturgeon Bay Utilities

Efficiency Study Grant Pre-Approval Application

How to participate:

1. Review the Terms & Conditions on the reverse side of this application.
2. Complete the application form and submit all required documentation to be considered for funding.
3. The application materials may be submitted in hard copy format directly to a WPPI Energy Services Manager or to Sturgeon Bay Utilities. Fax or electronic submittals are also acceptable, provided submittals contain proper signatures.

APPLICANT INFORMATION

Business Legal Name _____

Business Classification: Proprietorship Corporation Partnership LLC Other _____

Tax Identification Number OR Social Security Number (list only one) _____

Owner Name _____

Legal Mailing Address _____

City _____ State _____ Zip _____

SITE INFORMATION

Job Site Name _____ Utility Account Number _____

Address at Job Site _____

City _____ State _____ Zip _____

Contact Name _____ Email Address _____

Phone Number _____ Fax Number _____ Qualifying Energy Audit Provider _____

Audit Description _____

Estimated Start Date _____ Estimated Completion Date _____

PROGRAM ELIGIBILITY

- Efficiency study grant funding is available to support engineering/technical assessments, feasibility studies or specialized energy audits contracted to identify electrical efficiency improvements.
- Eligible studies may include, but are not limited to, compressed air systems, lighting specifications, refrigeration audits, HVAC system assessments, or process improvement studies.
- Grant funding is committed on a first-come, first-served basis and will cover 50% of the study costs, up to the per study limit of \$10,000.
- Studies must be scheduled for completion no later than the end of the calendar year.
- Eligible customers must receive electric service from a WPPI Energy member utility and have on site electric demand of 200 kW or greater. Public school facilities are also eligible regardless of electric demand.

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CUSTOMER SIGNATURE AND PROGRAM GUIDELINES

CUSTOMER SIGNATURE (Read and Sign)

I certify that, to the best of my knowledge, all statements made in this application are true and correct, and all information about the proposed project is representative of the energy efficiency study my business expects to implement if Sturgeon Bay Utilities awards incentive funding for the proposed study. I agree to the terms and conditions set forth in this application. I UNDERSTAND THAT STURGEON BAY UTILITIES AND WPPI ENERGY MAKE NO WARRANTIES, EXPRESSED OR IMPLIED, WITH RESPECT TO ANY EQUIPMENT PURCHASE AND/OR INSTALLED AS A RESULT OF THE PROGRAM, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTY OR MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number,*
- 2. I am not subject to withholding due to failure to report interest and dividend income, and*
- 3. I am a U.S. person, as defined in the instructions to IRS Form W-9.*

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

APPLICANT'S NAME

DATE

APPLICANT'S SIGNATURE

TERMS AND CONDITIONS

- Customer certifies by signature of its designated representative that all statements made by Customer in this application are true and correct to the best of Customer's knowledge. Customer understands, that to the extent any statement in this application is not completely true or correct, Sturgeon Bay Utilities reserves the right to refuse incentive payments under this Efficiency Study Grant Program.
- CUSTOMER UNDERSTANDS THAT STURGEON BAY UTILITIES DOES NOT GUARANTEE THAT IMPLEMENTATION OF THE ENERGY EFFICIENCY IMPROVEMENTS DESCRIBED IN THIS APPLICATION WILL RESULT IN ENERGY COST SAVINGS. STURGEON BAY UTILITIES MAKES NO WARRANTIES, EXPRESSED OR IMPLIED, WITH RESPECT TO ANY EQUIPMENT PURCHASED AND/OR INSTALLED AS A RESULT OF THE PROGRAM, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTY OR MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. CUSTOMER AGREES THAT IN NO EVENT SHALL STURGEON BAY UTILITIES BE LIABLE FOR ANY DAMAGES IN CONNECTION WITH THIS PROGRAM, INCLUDING BUT NOT LIMITED TO INDIRECT, INCIDENTAL OR CONSEQUENTIAL DAMAGES.
- Customer agrees that this Program may be modified or discontinued by Sturgeon Bay Utilities at any time with or without notice. Customer understands that Sturgeon Bay Utilities has certain limited funds allocated to this Program and applications under the Program are processed on a first-come, first-served basis until the allocated funds are spent.
- Customer agrees that this Certification and Agreement constitutes the entire agreement between Sturgeon Bay Utilities and Customer with respect to the Program, and that this Certification and agreement supersedes all representations, warranties, commitments, offers, promises, or contracts, of any kind or nature, whether oral or written, made prior to or contemporaneous with the execution of this Certification and Agreement.

STUDY GUIDELINES

1. A written proposal, including study costs and timeline, must be attached to this pre-approval application and approved by the utility prior to the start of any study to be eligible for funding.
2. Studies must result in specific recommendations for measurable and verifiable electrical efficiency improvements.
3. A final written report must be provided to the customer and utility, and contain the following information at a minimum:
 - Description and examination of existing equipment and system layout, with a baseline energy consumption and operating cost profile;
 - Summary of recommendations for improving equipment or facility energy performance;
 - Estimated project costs, with a breakdown of components such as equipment, labor, operation and maintenance;
 - For each recommendation, estimates of electric demand reduction (kW), annual energy savings (kWh), and project economics (e.g., energy cost savings, simple payback, IRR, other quantifiable benefits) with supporting calculations.
4. Study grants will be paid directly to the participating customer.

MARKET PROVIDER UNDERSTANDING OF STUDY GUIDELINES

MARKET PROVIDER AGREES TO MEET THE ABOVE STUDY GUIDELINES THEREBY FULFILLING THE OBLIGATIONS REQUIRED FOR THE CUSTOMER TO RECEIVE THIS STUDY GRANT.

Market Provider _____ Market Provider Telephone _____

Market Provider Contact Name _____ Date _____

Market Provider Signature _____